

PRESS RELEASE



CITIC RESOURCES HOLDINGS LIMITED
中信資源控股有限公司

**CITIC RESOURCES CONCLUDES SELF-ARRANGED
3-YEAR US\$490 MILLION TERM LOAN FACILITY**

(Hong Kong, 12 June 2015) – CITIC Resources Holdings Limited (“**CITIC Resources**” or the “**Company**”) (HKEx stock code: 1205) today announced that the Company has concluded a 3-year US\$490 million term loan facility (the “**Facility**”) with the following nine leading international financial institutions joining as mandated lead arrangers:

- China Construction Bank Corporation, Hong Kong Branch
- China Development Bank Corporation Hong Kong Branch
- Bank of China (Hong Kong) Limited
- Mizuho Bank, Ltd.
- The Bank of Tokyo-Mitsubishi UFJ, Ltd.
- The Hong Kong and Shanghai Banking Corporation Limited
- Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch
- Sumitomo Mitsui Banking Corporation
- China CITIC Bank International Limited

Mizuho Bank, Ltd., Hong Kong Branch acts as agent of the Facility.

Mr. Qiu Yiyong, Vice Chairman and Chief Executive Officer of the Company, commented, “We are very pleased to have once again received the firm support from a wide range of renowned international financial institutions, which cast another strong vote of confidence in the Company. The Facility will strengthen the financial liquidity of the Company and we look forward to further working closely with our relationship banks.”

- End -

About CITIC Resources Holdings Limited

CITIC Resources Holdings Limited has been listed on the Hong Kong Stock Exchange since 1997. Principal activities of the Company include the exploration, development and production of oil and coal, the import and export of commodities as well as investments in bauxite mining, alumina refinery, aluminium smelting and manganese. CITIC Limited is the largest shareholder with about 59% interest in the Company.

For enquiries, please contact PR ASIA Consultants Limited:

Lorraine Lam / Ruby Yeung / William Ng

Tel: +852 3183 0230 / 0236 / 0258

Fax: +852 2583 9138

Email: crh@prasia.net